Schedule/Auto-Assign

SOSScheduler, one of the modules comprising InsightAtlast's **SOSMobile** suite, is a sophisticated scheduling tool that can satisfy the needs of any size utility. Not only does it find the best date and time for orders, it can auto-assign them to the entity performing the work based on a host of criteria.

Mon Tue Wed Thu Fri Sat Sun 02/28 03/01 03/02 03/03 03/04 03/05 03/06 All Day A/M Image: Comparison of the second	An easy-to-use scheduling screen allows Custor Service Representatives (CSRs) to find a time th suits the customer.
	Behind the scenes, control files can be configur to handle even the most complicated business rules and regulatory requirements.
The color-coded calendar screen gives CSRs all the information they need to easily track orders.	

Why SOSScheduler?

Do you find your Field Techs frequently over or under scheduled? SOSScheduler can help. SOSScheduler is a workload balancing tool that will keep your Techs productive while alleviating overtime expenses.

Scheduling issues often occur when a utility experiences spikes in the number of orders created at different times of year. For instance, a local college or university generating a large number of connect/ disconnect orders; light up season for gas utilities; non-payment disconnects after seasonal regulatory requirements are lifted. You get the idea.

SOSScheduler can manage these fluctuations, ensuring your Field Techs always have a balanced schedule. This not only increases productivity and customer satisfaction, it saves money.



SOSScheduler Feature Highlights

- Seamlessly integrates to a Utility's existing CIS user-interface.
- Supports complicated business rules and regulatory requirements.
- Assigns/allocates time from different sources, such as Web, IVR, etc.
- Create appointments for a specific time of day, a time window, or no set time (all day).
- Block time periods from scheduling for regularly scheduled events.
- Adjust time periods eligible for scheduling on-the-fly to increase/decrease availability depending on call volume.
- Introduce multiple factors that influence the amount of time allocated to complete an order, such as travel time, territory size, and skill level.
- Built-in calendar display shows scheduling activity for each Field Tech.

- In addition to finding the best date and time for orders, SOSScheduler can intelligently auto-assign them to the entity performing the work based on a host of criteria—like skill levels and cost factors.
- A Field Tech's work schedule can be defined— including dates, territories, and order types that an individual can perform.
- Users can override many of SOSScheduler's default settings for each service order, allowing control over the preferred Tech, schedule date, and schedule type.
- SOSScheduler automatically reschedules orders that have been bumped due to higher priority scheduling activity, like emergency orders.
- Powerful load balancing tool.
- System change logs track all scheduling activity.

